T.Y.B.F.M

Semester-V

M.L.Dahanukar College of Commerce

Teaching Plan: 2020 - 21

Department: B.Com (FM)   **Class: T.Y.B.Com. (FM)**   **Semester: V**

Subject: Direct Taxation

Name of the Faculty: CS Swapnil Shenvi

Month	Topics to be Covered	Additional Activities planned / done	Number of Lectures (of 50 minutes)
August	• Introduction to Taxation • Residential Status	Discussion of Real Life Case Laws	12
September	• Scope of Total Income • Income from Other Sources • Income from House Property	Discussion of Real Life Case Laws	12
October	• Income from Salaries	Discussion of Real Life Case Laws	12
November	• Income from Business / Profession • Income from Capital Gains	Discussion of Real Life Case Laws	12
December	• Deductions • Computation of Total Income	Filing of Income Tax Returns	12
	Total Lectures		**60**

Sign of Faculty   **Sign of Coordinator**

M.L.Dahanukar College of Commerce

Teaching Plan: 2020 - 21

Department: B.Com (FM)   **Class: T.Y.B.Com (FM)**   **Semester: V**

Subject: BUSINESS ETHICS AND CORPORATE GOVERNANCE

Name of the Faculty: HARMINDER SINGH OBEROI

Month	Topics to be Covered	Additional Activities planned / done	Number of Lectures (of 50 minutes)
August	INTRODUCTION TO BUSINESS ETHICS, CODE OF ETHICS		16
September	INTRODUCTION TO CORPORATE GOVERNANCE, CONCEPTUAL FRAMEWORK OF CORPORATE GOVERNANCE		18
October	CORPORATE GOVERNANCE AND SHAREHOLDERS RIGHTS, CORPORATE GOVERNANCE FORUMS, LEGISLATIVE FRAMEWORK OF CORPORATE GOVERNANCE IN INDIA		16
November	SEBI		02
	Total Lectures		**52**

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M.L. Dahanukar College of Commerce

Teaching Plan: 2020 - 21

Department: B.COM (FINANCIAL MARKETS)   Class: T.Y.B.FM.   Semester:V

Subject: Marketing of Financial Services

Name of the Faculty: Ms. Shivani Naik

Month	Topics to be Covered	Internal Assessment	Number of Lectures
August	Module 1 – Foundation of Services Marketing	Included in internal assessment	08
September	Module 2 – Services Market Segmentation	Included in internal assessment	09
October	Module 2 – Services Market Segmentation & Module 3 – Issues in Marketing of Services		16
November	Module 3 - Issues in Marketing of Services & Module 4 – Customer satisfaction in quality of services		08
December	Module 4 - Customer satisfaction in quality of services		10
		Total	51

Ms. Shivani Naik, Core Faculty

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M.L.Dahanukar College of Commerce

Teaching Plan

Department: BFM   **Class: TYBFM**   **Semester: V**

Subject: Financial Derivatives

Name of the Faculty Member: RUGVED SHIVGAN

Month	Topics to be Covered	Additional Activities Done	No. of Lectures
August	Unit 1- Introduction to Derivatives-Definition – Types- Participants and Functions, Global derivatives markets- Exchange traded vs OTC		15
September	Unit 2- Futures and options- introduction-, terminology, Key features of contracts, pay off, Equity futures-, trading strategies, Hedging- Speculation- Arbitrage- Spread trading.		15
October	Unit 3- Pricing of Future Options-The cost of carry, cash price and future price, arbitrage, Binominal pricing model- The black and Scholes model –Pricing of Index options. Sensitivity of option premia		15
November	Unit 4- Trading Clearing and Settlement of Options and Futures, clearing entities and their role- clearing mechanism, Risk management- SPAN – Mechanics of SPAN- Overall portfolio margin requirements.		15

Sign of Faculty   **Sign of Coordinator**

Rugved Shivgan

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M.L.Dahanukar College of Commerce

Teaching Plan

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Department: BFM   **Class: TYBFM**   **Semester: V**

Subject: TECHNICAL ANALYSIS

Name of the Faculty Member: RUGVED SHIVGAN

Month	Topics to be Covered	Additional Activities Done	No. of Lectures
August	Unit 1- Technical analysis, Dow theory, Charts, Candlestick charts analysis Pattern Study		15
September	Unit 2- Major Indicators and Oscillators, Lagging indicators-MA, MACD, Leading indicators- RSI, MFI, William %, Stochastics, Bollinger band		15
October	Unit 3- Dow Theory and Eliot Wave Theory		15
November	Unit 4- Risk Management, Trading Psychology and Trading Strategies		15

Sign of Faculty   **Sign of Coordinator**

Rugved Shivgan

M.L.Dahanukar College of Commerce

Teaching Plan

Department: BFM   **Class: TYBFM**   **Semester: V**

Subject: TECHNICAL ANALYSIS

Name of the Faculty Member: RUGVED SHIVGAN

Month	Topics to be Covered	Additional Activities Done	No. of Lectures
August	Unit 1- Technical analysis, Dow theory, Charts, Candlestick charts analysis Pattern Study		15
September	Unit 2- Major Indicators and Oscillators, Lagging indicators-MA, MACD, Leading indicators- RSI, MFI, William %, Stochastics, Bollinger band		15
October	Unit 3- Dow Theory and Eliot Wave Theory		15
November	Unit 4- Risk Management, Trading Psychology and Trading Strategies		15

Sign of Faculty   **Sign of Coordinator**

Rugved Shivgan

M.L.Dahanukar College of Commerce

Teaching Plan

Department: BFM   **Class: TYBFM**   **Semester: V**

Subject: Equity Research   **Name of the Faculty: Sarvottam Rege**

Month	Topic to be covered	No.of letcures
June	**Introduction to Research and Research Methodology** Introduction and meaning of research, Objectives of research, Features and Importance of research in Financial Markets, Objectives and Types of research. Formulation of research problem. Meaning of Introduction, Need, and Good research design. Introduction to Data Collection and types of Data	15
July	**Equity Research – An Overview** A) Introduction – Meaning, Goals of equity research, Elements of equity research, Process of equity research, Types of equity research, Classification of stocks, Market participants, Role of equity research in capital market and Different approaches to equity research. B) Introduction to Research Analyst Profession – Role of research analyst, Responsibilities of research analyst, Basic principles of interaction with Clients/ Companies, Qualities of Research Analyst.	15
Aug	**Fundamentals of Research** A) Fundamentals of Research – Key points considered before investing, Research on business and stocks, Overview of Fundamental analysis, Technical analysis and Behavioural finance. B) Economy Analysis – Principles of macro and micro economics, key economic variables for carrying fundamental analysis, sources of information/data for carrying economic analysis C) Industry Analysis – Theories for analysis for industry performance – Michael Porter's Five Force Model for Industry Analysis, PESTLE Analysis, BCG Analysis, SCP Analysis. Key industry drivers and sources of information for industry analysis.	15
Sept	**Company Analysis** A) Qualitative Dimensions – Understanding business and business models, Company's SWOT Analysis, Management Quality and its governance system, Pricing power and sustainability of power, Success factors of the company, Compliance orientation of company and sources of information. B) Quantitative Dimensions – History of Business V/s Future of Business, Reading of financial statements, Peer comparison, dividend and earning history of the company and Role of corporate actions of the company.	15

Sign of Faculty   **Sign of Coordinator**